

FOR INSTRUCTIONS, SEE BACK OF FORM
DISCLOSURE SUMMARY PAGE

IA ETHICS AND
CAMPAIGN DISCLOSURE BOARD

File with:
Iowa Ethics and Campaign
Disclosure Board
510 E. 12th, Ste. 1A
Des Moines, Iowa 50319
Fax: 515-281-4073

Effective January 1, 2010, all statements and reports filed by new committees
for state office must be filed electronically and effective January 1, 2012, all
statements and reports filed by all committees for state office must be filed
electronically.
Effective May 1, 2010, all statements and reports for State PACs and State
Parties must be filed electronically.

2012 JAN -5 AM 10:12

Reset Form

COMMITTEE NAME (Must be same as on Statement of Organization)

Weinberg for West Des Moines School Board

IMPORTANT: Indicate by # type of committee you are reporting for: 7
(1) Statewide Legislative/Judge Standing for Retention Candidate (2) State PAC (3) State Party
(4) County Central Committee (5) County Candidate (6) City Candidate (7) School Board or Other Political
Subdivision Candidate (8) County PAC (9) City PAC (10) School Board or Other Political Subdivision PAC
(11) Local Ballot Issue

CANDIDATE COMMITTEES ONLY:

Candidate Name

Political Party (if applicable)

Lathy Weinberg

Office Sought

District (if Senate or House)

West Des Moines School Board

FORM

DR-2

(Rev. 12/2009)

DISCLOSURE
REPORT

For Office Use Only

Comm. #

Logged In

Scanned

Computer

Audited

11357

Late reports are subject to possible civil and criminal penalties. Pursuant to Iowa Code sections 68B.32A(7) and 68A.401(3), the candidate, for a
candidate's committee, and the chairperson, for any other type of committee, is the individual responsible for filing timely and accurate reports.

Lathy Weinberg
SIGNATURE OF PERSON FILING REPORT

515-224-5980
515-491-4128
TELEPHONE

12/30/11
DATE SIGNED

AM FILING A Dec. 30, 2011
(report date)

REPORT FOR (1) ELECTION / (2) NON-ELECTION YEAR.
Indicate by # 1

☐ CHECK IF AMENDMENT TO REPORT DATED _____

☒ Check if this is final (termination) report and attach Notice of Dissolution Form DR-3.
(You must continue to file reports until a DR-3 is filed.)

Local Committees, enter Date of Election

September 13, 2011
County & Local Committees, enter County in
which Election is held

Polk

STATEMENT OF CASH ON HAND

CASH ON HAND at the beginning of the reporting period. (Total of all funds held by the
committee. This amount **MUST** be the same as the cash on hand at the end
of the last reporting period or must be zero if this is first report filed.)

ADD TOTAL MONEY TAKEN IN THIS PERIOD

Schedule A: Cash Contributions total (Attach Schedule A) (*also see in-kind below)

Schedule F: Loans Received total (Attach Schedule F)

Schedule H: Total Sales of Campaign Property (Attach Schedule H)

(Schedule H applies to Candidates' Committees Only)

SUB-TOTAL

SUBTRACT TOTAL MONEY SPENT THIS PERIOD

Schedule B: Expenditures total (Attach Schedule B) (**also see debts and loans below)

Schedule F: Loan Repayments total (Attach Schedule F)

CASH ON HAND at the end of this reporting period (if final report balance must be zero)

**UNPAID BILLS (From Schedule D - Attach Schedule D)

*IN KIND CONTRIBUTIONS (From Schedule E - Attach Schedule E)

**OUTSTANDING LOANS (From Schedule F - Attach Schedule F)

CONSULTANT BREAKDOWN (Schedule G Attached?)

CANDIDATE COMMITTEES ONLY:

VALUE OF CAMPAIGN PROPERTY (From Schedule H - Attach Schedule H)

STATE COMMITTEES: Submit a reconciled campaign account bank statement in January of each year.

For Instructions, See Back of Form

Reset Form

CONTRIBUTIONS -- MONEY TAKEN IN

(Including candidate's personal funds)

SCHEDULE

A

(Rev. 07/03)

MONETARY
RECEIPTS

☐ CHECK THIS BOX IF
AMENDING FORM

COMMITTEE NAME (Must be same as on Statement of Organization)

Weinberg for West Des Moines School Board

STATE CANDIDATES NOTE: IF A CONTRIBUTION IS RECEIVED FROM A STATE PAC (POLITICAL ACTION COMMITTEE), LIST THE PAC IDENTIFICATION NUMBER AND THE PAC CHECK NUMBER IN THE DESIGNATED COLUMN. A LIST OF ID NUMBERS IS AVAILABLE FROM THE IOWA ETHICS AND CAMPAIGN DISCLOSURE BOARD.

NOTE: ANY PERSON, OTHER THAN AN INDIVIDUAL, THAT CONTRIBUTES MORE THAN \$750 TO YOUR CAMPAIGN MAY HAVE FILING RESPONSIBILITIES AND SHOULD IMMEDIATELY CONTACT THE BOARD.

CAUTION: Section 68B.32A(6), prohibits the use of information copied from reports and statements for soliciting contributions or for any commercial purpose by any person other than statutory political committees.

DATE RECEIVED (MM/DD/YR)	PAC ID NUMBER (if applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS OF CONTRIBUTOR	RELATIONSHIP TO CANDIDATE* (if applicable)	AMOUNT RECEIVED	✓ IF FOR FUND-RAISER INCOME
08/13/11	ID# CK#	Till Hansen 1104 20th St WDM, IA 50265	friend	\$ 10000	<input checked="" type="checkbox"/>
08/25/11	ID# CK#	Mark & Jill Ogan 1588 Burr Oaks, WDM 50266		\$ 10000	<input checked="" type="checkbox"/>
	ID# CK#	Karen & Scott Elliot 10856 Hazelwood Dr Clive, IA 50325		\$ 5000	<input checked="" type="checkbox"/>
	ID# CK#	Mark & Lisa Neuman 5505 Center St WDM, IA 50266		\$ 2500	<input checked="" type="checkbox"/>
	ID# CK#	Tiff & Wesley Beden 12151 Sunset Ter Clive, IA 50325		\$ 2500	<input checked="" type="checkbox"/>
	ID# CK#	Debbie Lind 521 526th St, WDM 50265		\$ 2500	<input checked="" type="checkbox"/>
	ID# CK#	John Merrigan / Bob Beatty 13850 Lake Shore Dr Clive, IA 50325		\$ 20000	<input checked="" type="checkbox"/>
9/2/11	ID# CK#	Susan & Greg Bridge 4112 Boulder Dr WDM, IA 50265		\$ 2500	<input checked="" type="checkbox"/>
	ID# CK#	Kurt & Amy Lau 1652 NW 125th St		\$ 2500	<input checked="" type="checkbox"/>
	ID# CK#	Tulie & John Phillips 712 36th St WDM, IA 50265		\$ 5000	<input checked="" type="checkbox"/>

SUB-TOTAL

\$ 62500

TOTAL (if last page of this schedule)

\$

* Disclosure law requires candidate committees to disclose the relationship of any relative making a contribution to the committee. Relationship must be shown to the third degree of consanguinity (blood relatives) and affinity (relatives by marriage). If surname of contributor is the same as candidate, but there is no familial relationship, enter "not applicable" in the relationship column.

Page 1 of 2
(for Schedule A)

For Instructions, See Back of Form

Reset Form

SCHEDULE	
A	MONETARY RECEIPTS
(Rev. 07/03)	
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

CONTRIBUTIONS -- MONEY TAKEN IN

(Including candidate's personal funds)

COMMITTEE NAME (Must be same as on Statement of Organization)

Weinberg for West Des Moines School Board

STATE CANDIDATES NOTE: IF A CONTRIBUTION IS RECEIVED FROM A STATE PAC (POLITICAL ACTION COMMITTEE), LIST THE PAC IDENTIFICATION NUMBER AND THE PAC CHECK NUMBER IN THE DESIGNATED COLUMN. A LIST OF ID NUMBERS IS AVAILABLE FROM THE IOWA ETHICS AND CAMPAIGN DISCLOSURE BOARD.

NOTE: ANY PERSON, OTHER THAN AN INDIVIDUAL, THAT CONTRIBUTES MORE THAN \$750 TO YOUR CAMPAIGN MAY HAVE FILING RESPONSIBILITIES AND SHOULD IMMEDIATELY CONTACT THE BOARD

CAUTION: Section 68B.32A(6), prohibits the use of information copied from reports and statements for soliciting contributions or for any commercial purpose by any person other than statutory political committees.

DATE RECEIVED (MM/DD/YR)	PAC ID NUMBER (if applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS OF CONTRIBUTOR	RELATIONSHIP TO CANDIDATE* (if applicable)	AMOUNT RECEIVED	✓ IF FOR FUND-RAISER INCOME
9/2/11	ID# CK#	Shelly & David Soorko/ltz 14102 Lake Pointe Dr Clive, IA 50325	friend	\$5000	<input checked="" type="checkbox"/>
	ID# CK#	Cindy & Dan Todd 4928 Cherrywood Pl WDM, IA 50265		\$5000	<input checked="" type="checkbox"/>
	ID# CK#	Kate & Tony Colasino 14092 Willow Dr Clive, IA 50325		\$10000	<input checked="" type="checkbox"/>
	ID# CK#	Ruth & Scott Meyer 1401 S 42nd St WDM, IA 50265		\$10000	<input checked="" type="checkbox"/>
	ID# CK#	Lisa Rivers 13220 Cedarwood Ave Clive, IA 50325		\$4000	<input checked="" type="checkbox"/>
	ID# CK#				<input type="checkbox"/>
	ID# CK#				<input type="checkbox"/>
	ID# CK#				<input type="checkbox"/>
	ID# CK#				<input type="checkbox"/>
	ID# CK#				<input type="checkbox"/>

SUB-TOTAL

\$34000

TOTAL (if last page of this schedule)

\$96500

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(for Schedule A)

FOR INSTRUCTIONS, SEE BACK OF FORM

IA ETHICS AND
CAMPAIGN DISCLOSURE BOARD

Reset Form

EXPENDITURES -- MONEY SPENT FROM COMMITTEE ACCOUNT

STATE PAC COMMITTEES: NOTE: FOR CONTRIBUTIONS MADE TO STATEWIDE OR LEGISLATIVE CANDIDATES, LIST THE CANDIDATE IDENTIFICATION NUMBER IN THE DESIGNATED COLUMN AND THE PAC CHECK NUMBER FOR EACH EXPENDITURE. A LIST OF ID NUMBERS IS AVAILABLE FROM THE IOWA ETHICS & CAMPAIGN DISCLOSURE BOARD.

SCHEDULE B (Rev. 07/03)	MONETARY EXPENDITURES
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

COMMITTEE NAME (Must be same as on Statement of Organization)

Weinberg for West Des Moines School Board

DATE EXPENDED (MM/DD/YR)	CANDIDATE ID NUMBER (if applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS TO WHOM EXPENDITURE (Disbursement) WAS MADE	PURPOSE (DESCRIBE TRANSACTION)	AMOUNT EXPENDED
11/18/ 2011	ID# CK#	WEST DES MOINES SCHOOL 3550 MILLS CIVIC PKWY WEST DES MOINES 50265	DISSOLUTION DS	\$270.99
8/16/11	ID# CK#	Office Depot University, WDM	Labels for Addresses	\$11.00
8/16/11	ID# CK#	Office Depot University, WDM	Envelopes for Mailing	\$8.29
8/16/11	ID# CK#	WDM Post Office 100th St.	Stamps for Letters	\$44.00
8/24/11	ID# CK#	Carter Printing Grand Ave, DM	Yard Signs	\$480.18
9/6/11	ID# CK#	Carter Printing Grand Ave, DM	Postcards	\$62.54
9/6/11	ID# CK#	WDM Post Office 100th St.	Stamps for Postcards	\$88.00
	ID# CK#			

SUB-TOTAL \$

TOTAL (if last page of this schedule) \$ 965

THIS BOX APPLIES TO CANDIDATES' COMMITTEES ONLY:

Purchases of certain campaign property costing \$500 or more must also be inventoried on Schedule H. (Refer to Schedule H instructions.)

Expenditures to persons/entities providing consulting, advertising, fund-raising, polling, managing, organizing services must also be detail itemized on Schedule G by the amount, purpose, and date of each type of expenditure made by the person/entity on behalf of the candidate's committee. (Refer to Schedule G instructions and Iowa Code 68A.402(3)(i).)

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(for Schedule B)

FOR INSTRUCTIONS, SEE BACK OF FORM

COMMITTEE NAME (Must be same as on Statement of Organization)

Weinberg for West Des Moines School Board

Reset Form

SCHEDULE E (Rev. 06/97)	IN-KIND CONTRIBUTIONS
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

DATE RECEIVED (MM/DD/YR)	NAME AND ADDRESS OF CONTRIBUTOR	RELATIONSHIP TO CANDIDATE * (if applicable)	DESCRIPTION OF IN KIND CONTRIBUTION	ESTIMATED FAIR MARKET VALUE	✓ IF FOR FUND-RAISER CONTRIBUTION
8/16/2011	Katjy Weinberg 10587 Elmcrest drive Clive, IA 50325	self	copies letter	\$ 12.50	<input type="checkbox"/>
					<input type="checkbox"/>
					<input type="checkbox"/>
					<input type="checkbox"/>
					<input type="checkbox"/>
					<input type="checkbox"/>
					<input type="checkbox"/>
					<input type="checkbox"/>
					<input type="checkbox"/>
					<input type="checkbox"/>

SUB-TOTAL \$

TOTAL (if last
page of this
schedule) \$ 12.50

*Disclosure law requires candidates to disclose the relationship of any relative making an in kind contribution to the committee. Relationship must be shown to the third degree of consanguinity (blood relatives) and affinity (relatives by marriage). (See Page 2 of forms packet.) If surname of contributor is the same as candidate, but there is no familial relationship, enter "not applicable" in the relationship column.

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(for Schedule E)